

April 13, 2020

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot C/1 , G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051.

BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001.

Dear Sir / Madam,

Ref: SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017 - Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Sub: Reporting of outstanding Debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, on private placement basis as on March 31, 2020

Pursuant to paragraph no. 3.1.1. of the aforesaid circular, we hereby submit the details of the outstanding Non-Convertible Debentures issued by the Company under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, on private placement basis as on March 31, 2020, in the format as prescribed.

Kindly take the above on record and oblige.

Thanking you,

For **Piramal Capital & Housing Finance Limited**


BIPIN SINGH Digitally signed
by BIPIN SINGH
Date: 2020.04.13
18:22:04 +05'30'

Bipin Singh
Authorised Person

Encl.: as above

Sr No.	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Coupon Payment frequency	Embedded option if any	Amount issued (Rs. in crores)	Amount outstanding (Rs. in crores)
1	Piramal Capital & Housing Finance Limited	INE641O08035	8-Mar-17	8-Mar-27	9.55%	Annually	-	500	500
2	Piramal Capital & Housing Finance Limited	INE641O07037	10-Mar-17	8-Mar-24	8.95%	Annually and at maturity	-	5	5
3	Piramal Capital & Housing Finance Limited	INE641O07052	30-Mar-17	25-May-20	0.00%	Payable at Redemption	-	200	200
4	Piramal Capital & Housing Finance Limited	INE641O07060	6-Apr-17	3-Jun-20	0.00%	Payable at Redemption	-	440	440
5	Piramal Capital & Housing Finance Limited	INE641O07086	4-May-17	3-May-24	8.75%	Annually	-	25	25
6	Piramal Capital & Housing Finance Limited	INE641O07110	14-Jul-17	14-Jul-20	8.35%	Annually and at maturity	-	95	95
7	Piramal Capital & Housing Finance Limited	INE641O07128	4-Aug-17	4-Aug-20	8.35%	Annually and at maturity	-	125	125
8	Piramal Capital & Housing Finance Limited	INE641O07144	20-Sep-17	20-Sep-27	7.96%	Monthly and at maturity	-	500	500
9	Piramal Capital & Housing Finance Limited	INE641O07151	25-Sep-17	25-Sep-20	8.07%	Annually	-	500	500
10	Piramal Capital & Housing Finance Limited	INE641O07169	29-Sep-17	29-Sep-20	8.10%	Annually and at maturity	-	125	125
11	Piramal Capital & Housing Finance Limited	INE641O07177	8-Nov-17	6-Nov-20	7.96%	Annually and at maturity	-	115	115
12	Piramal Capital & Housing Finance Limited	INE641O07185	5-Oct-18	3-Oct-25	9.25%	Annually and at maturity	-	35	35
13	Piramal Capital & Housing Finance Limited	INE641O07193	2-Nov-18	2-Nov-23	9.75%	Annually and at maturity	-	25	25
14	Piramal Capital & Housing Finance Limited	INE516Y07014	19-Dec-18	19-Dec-28	9.27%	Monthly and at maturity	-	500	500
15	Piramal Capital & Housing Finance Limited	INE516Y07105	15-Jan-19	15-Apr-22	9.50%	Monthly	-	650	650
16	Piramal Capital & Housing Finance Limited	INE516Y07089	21-Jan-19	21-Apr-22	9.50%	Monthly	-	50	50
17	Piramal Capital & Housing Finance Limited	INE516Y07063	11-Mar-19	9-Mar-29	9.51%	Annually and at maturity	-	1500	1500
18	Piramal Capital & Housing Finance Limited	INE516Y07121	16-Sep-19	16-Sep-22	9.50%	Annually and at maturity	-	300	300
	Total							5690	5690

**BIPIN
SINGH**

 Digitally signed by BIPIN SINGH
Date: 2020.04.13 18:22:37 +05'30'